



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
1038 E 13590 S		Draper	UT	84020
Office	District Number	County	Political Party	
Senate	11	State	Republican	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name	
Date of Report 1/25/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 1/1/2007		
Ending Date: 12/31/2007		
Due Date: 1/5/2008		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$9,306.89
2	Total Contributions Received (See Schedule A)	\$5,350.00
3	Subtotal (Add lines 1 & 2)	\$14,656.89
4	Total Expenditures Made (See Schedule B)	\$8,155.32
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$6,501.57

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Candidate or Officeholder's Last Name	
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Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
8/24/2007	AOL LLC	22265 Pacific Blvd Dulles, VA 20116				\$500.00
10/26/2007	Reagan Outdoor Advertising	1775 N. Warm Springs Rd. Salt Lake City, UT 84116				\$500.00
10/29/2007	Sprint Nextel	P.O. Box 63670 Phoenix, AZ 85082 3670				\$500.00
10/29/2007	Walgreens	104 Wilmont Road MS Deerfield, IL 60015				\$200.00
11/29/2007	Sorenson Development, Incorporated	2511 South West Temple Salt Lake City, UT 84115				\$1,000.00
12/4/2007	Qwest Utah Political Action Committee	250 Bell Plaza, Suite 1614 Salt Lake City, UT 84111				\$500.00
12/7/2007	Motion Picture Association of Utah	P.O. Box 510587 Salt Lake City, UT 84151				\$500.00
12/21/2007	Utah Association Of Realtors PAC	230 W. Towne Ridge Parkway Suite 500 Sandy, UT 84070				\$500.00
12/27/2007	Utah Republican Party	117 E South Temple Salt Lake City, UT 84111				\$150.00
12/31/2007	Imagine Learning Inc.	3210 N. Canyon Road Suite 300 Provo, UT 84604				\$1,000.00
SUB TOTAL FOR THIS PAGE						\$5,350.00
TOTAL CONTRIBUTIONS RECEIVED						\$5,350.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/2/2007	Barnes & Noble	Books				\$45.21
1/2/2007	Jason's Deli	Meeting				\$42.84
1/2/2007	Jim's Family Restaurant	Meeting				\$22.31
1/2/2007	Office Max	Office Supplies				\$226.01
1/10/2007	Howard Stephenson	mileage reimbursement				\$497.00
1/17/2007	Eurest	Meeting				\$17.26
1/29/2007	Barnes & Noble	Books				\$128.45
1/29/2007	PBS	Video				\$71.16
1/30/2007	Senate Third House	Contribution				\$1,000.00
2/2/2007	Signature Promotions	Campaign Materials				\$197.37
2/2/2007	Summit Consulting Group	Campaign Design				\$313.38
2/6/2007	Costco	Candy				\$273.01
2/6/2007	Tiburon	Meeting				\$132.99
2/7/2007	Tai-Pan Trading	Candy Dishes				\$30.58
2/14/2007	Tiburon	Meeting				\$296.57
2/20/2007	Eurest	Meeting				\$9.87
2/20/2007	Texas Roadhouse	Meeting				\$23.88
2/28/2007	Doug McEwan	Photographs				\$60.00
2/28/2007	Office Of Legislative Research	Cell Phone Messaging				\$17.70
2/28/2007	Spencer Stokes	Intern Gift				\$300.00
SUB TOTAL FOR THIS PAGE						\$3,705.59
TOTAL EXPENDITURES MADE						\$3,705.59

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Attach additional pages if needed

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Candidate or Officeholder's Last Name	
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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
3/1/2007	Goodwood Barbecue	Meeting				\$57.06
3/2/2007	Thanksgiving Pt. Restaurant	Meeting				\$73.30
3/5/2007	Barnes & Nobel	Books				\$128.01
3/13/2007	Karen Clark	Donation				\$100.00
3/15/2007	Goodwood Barbecue	Meeting				\$52.06
3/19/2007	Little America	Meeting				\$35.59
3/27/2007	Utah Symphony Guild	Donation				\$115.00
3/31/2007	David Jorgensen	Meeting				\$90.00
4/1/2007	Leukemia Society	Donation				\$100.00
4/2/2007	Little America	Meeting				\$35.59
4/9/2007	Wal-Mart	Refreshments				\$34.84
4/26/2007	Qwest	Phone				\$120.00
4/30/2007	Market Street Broiler	Meeting				\$20.34
5/3/2007	Southtowne Consessions	Phone Protector				\$8.00
5/7/2007	Ric Cantrell	Web Page Reimbursement				\$200.00
6/7/2007	Zupas	Meeting				\$27.92
6/11/2007	Johanna's Kitchen	Meeting				\$32.78
6/21/2007	Utah State Senate	Air Fare Reimbursement				\$1,752.50
7/5/2007	Delta Airlines	Air Fare				\$607.46
8/25/2007	Qwest	Phone				\$220.00
SUB TOTAL FOR THIS PAGE						\$3,810.45
TOTAL EXPENDITURES MADE						\$7,516.04

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Attach additional pages if needed

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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/22/2007	Barnes & Noble	Books				\$55.67
10/22/2007	Office Max	Office Supplies				\$59.14
11/5/2007	XPEDX Paper	Paper & Envelopes				\$40.47
11/29/2007	Visability	Unreimbursed Legislative Travel Expense				\$484.00
SUB TOTAL FOR THIS PAGE						\$639.28
TOTAL EXPENDITURES MADE						\$8,155.32

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Attach additional pages if needed